

ELIGIBILITY AND REQUIREMENT WORKSHEET



Greater Boston
Interfaith Organization

1. Getting Ready

How many family members in your household? _____

(How many people do you claim on you tax returns?)

What is the annual adjusted gross income for your entire household? _____

(Income before taxes) (Federal Tax Forms 1040 line 37, Form 1040A line 21 or Form 1040EZ line 4)

What is the age of the oldest person in your household? _____

2. Affordability Chart (chart 1)

What is the maximum amount you are required to spend on health insurance? _____

3. Insurance Options

What plan is available to you? (Check one and fill out approximate cost)

- My employer offers me coverage _____
Monthly premium cost \$ _____
- Commonwealth Care (chart 2) _____
Approximate monthly premium cost \$ _____
- Commonwealth Choice (chart 3) _____
Approximate minimum monthly premium cost \$ _____

4. Individual Mandate

Compare the amounts you have written in steps 2 and 3 to determine if you are required to purchase health insurance:

Step 2 (\$ _____) is

More than	Equal to	Less than
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 Step 3 (\$ _____).

You **ARE** required to purchase health insurance.

You are **NOT** required to purchase health insurance.

Do you think that it is affordable, given your personal financial situation?

Yes

No

You will need to answer questions like the ones on this worksheet on your 2007 state tax return to prove that you are not required.

Follow Steps on Back to Enroll

Follow Steps on Back to Apply for a Waiver

How to Enroll in a Health Insurance Product:

<p>Commonwealth Care:</p> <ul style="list-style-type: none">• Call the Health Care for All Helpline: 1-800-272-4232 <p>OR</p> <ul style="list-style-type: none">• Call the Connector: 1-877-MA-ENROLL <p>OR</p> <p>Visit your local Health Center</p>	<p>Commonwealth Choice:</p> <ul style="list-style-type: none">• Buy it online at the Connector website: www.mahealthconnector.org <p>OR</p> <ul style="list-style-type: none">• Call the Connector: 1-877-MA-ENROLL	<p>Employer Coverage:</p> <p>Contact your employer (or appropriate Human Resources staff person)</p> <p>If it is affordable, make sure to purchase the insurance before December 31 to avoid a penalty!</p>
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How to Apply for a Waiver:

In most cases, the easiest option will be to apply for a penalty waiver when you file your 2007 Massachusetts income taxes (due April 15, 2008). The state tax return will include a form that will permit you to state the ground for the waiver. Please see the connector website www.mahealthconnector.org, or call 1-800-MA-ENROLL for more information on the financial hardship waiver.

Please make sure to report to GBIO or to your Team Leader if you get enrolled or if you apply for a waiver!

NOTE: This worksheet is only a prediction of what you may be eligible for, and whether you will be mandated to purchase insurance. It is meant only to give you an idea of where you might fit and to guide you through the process.